

Token Disclosure Statement

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THE PURCHASE OF MILF TOKEN ENTAILS A NUMBER OF RISKS. You, the Purchaser (Token Holder), should carefully consider all risks involved, including, but not limited to, those listed below and, to the extent necessary, consult an appropriate lawyer, accountant, or tax

professional. If any of the following risks are unacceptable to you, then you should not purchase the Tokens.

Part 1 - Risks, Warnings & Disclaimers

1.1 Business Specific Risks - MILF Token (The Company)

1.1.1 Projections: Forward Looking Information

The Company's performance forecasts are hypothetical and are based on management's best estimate of the probable results of operations, and may not have been reviewed by independent accountants. Projections are based upon assumptions which management believes are reasonable. Some assumptions may not materialize due to unanticipated events and circumstances beyond management's control. Therefore, actual results of operations may vary from such projections, and such variances may be material. Any projected results cannot be guaranteed.

1.1.2 We may not be able to obtain adequate financing to continue our operations

The design, development and maintenance of our technology, platform, products, services, marketing model and other aspects of our business are capital-intensive. We may need to raise funds through traditional means, such as the future issuance of equity, equity-related, or debt raised or through obtaining credit from financial institutions. This capital may be necessary to fund ongoing operations and to continue development. The Company cannot guaranty that it will be able to raise funds when needed and continue to effectively operate.

1.1.3 Demand is uncertain

The Company cannot guaranty that consumers will accept or continue to accept its product and service offerings. The lack of demand may materially and adversely affect the Company's business prospects, operating results and financial condition.

1.1.4 Our ability to attract and retain users

The Company's ability to attract users will depend in part on its ability to consistently implement marketing strategies and to provide its users with relevant applications. Furthermore, the relative service levels, content offerings, quality reputation, pricing and related features of competitors to may adversely impact our ability to attract and retain users. If consumers don't perceive our service to be of value, we may not be able to attract and retain them. We also cannot guarantee adoption of our ideas, technology and platform amongst consumers.

1.1.5 Our success is highly dependent on our current management

The Company's success also depends in significant part on its ability to attract and retain additional management and other personnel. The inability to attract and retain such key personnel, or losing one or more of our existing management team, would seriously impair our ability to, or could cause us to fail to, successfully implement our business plan. Additionally, our success depends on the skills, abilities and performance of the executive officers and key employees. The death, incapacity, resignation or loss of services of a key employee could seriously harm our business.

1.1.6 Certain members of our management team are not fulltime employees

Some members of our management team are consultants and have duties to other companies. This may affect the management of the company should some of these consultants decide to stop work, which would then require more time to identify and engage further persons.

1.1.7 Technology Failures

The Company may use a combination of proprietary and third-party technology to operate its business. If we experience difficulties in the operation of this technology, our ability to efficiently and effectively deliver products and services to our users could be adversely impacted and our business and results of operation could be adversely affected. If our technology or that of third parties, which we utilize in our operations, fails or otherwise operates improperly, our ability to operate our services, retain existing users and add new users may be impaired. Also, any harm to our users' personal computers or other devices caused by software used in our operations could have an adverse effect on our business, results of operations and financial condition.

1.1.8 Competition

The market is highly competitive, and we may not be able to compete effectively. Competition in the industry may become increasingly intense. While we believe that our platform is distinct and unique to the industry, we cannot assure you that other companies will not adopt similar concepts or be more successful in establishing products and services using similar concepts. Many of our competitors are well-established and some of these competitors have substantially greater financial, marketing and other resources than we do, all of which may affect our ability to successfully compete. Organizations that we may compete against might have significantly greater financial, management, marketing and other resources than us.

Our ability to compete effectively depends upon our ability to distinguish our products and services from those of our competitors and include such factors as: (i) market acceptance of our products and services; (ii) the quality of our products and services; and (iii) success and timing of development and introduction of new products and services.

Our industry is characterized by frequent introductions of new products and services, accompanied by promotional campaigns. Many of our competitors may be able to respond more quickly to new or emerging changes in consumer preferences and demands and to devote greater financial resources to the development, management and promotion of their products and services than we do. Therefore, we cannot assure that we will be able to compete successfully against current and future competitors, or that competitive pressures faced by us will not have a material adverse effect on our business, results of operations and financial condition.

1.1.9 Management discretion as to use of proceeds

Our success will be substantially dependent upon the discretion and judgment of our management team with respect to the application and allocation of the proceeds from the Company's sale of tokens. The use of proceeds described in this TDS is an estimate based on our current business plan. We, however, may find it necessary or advisable to reallocate portions of the net proceeds reserved for one category to another, and we will have broad discretion in doing so with or without further notice to purchasers of tokens.

1.1.10. Not All-inclusive

The foregoing is not an all-inclusive list of the business risks facing us in our plans to develop, manage and promote our business and products and services. As with any business entity, we cannot predict with certainty all the possible problems, which may confront our business in future years. It is possible that events or conditions not foreseeable at present and/or which may not be subject to our control may occur in the future and have an adverse impact on our ability to carry out the profitable development, management and promotion of our products and services.

1.2 Token, Product, and Market Risks

1.2.1 Risks associated with the development and maintenance of the Product

You recognize that MILF's platform and product and service offerings (Product(s)) are currently under development and and being upgraded to allow the introduction of Tokens and may undergo significant changes before release and over time. Although MILF intends for Tokens its Product to follow specifications, and intends to take commercially reasonable steps toward those objectives, MILF may have to make changes to the specifications of Tokens or Products for any number of reasons including, but not limited to, a change in the design, implementation plans and execution of the implementation of the Products for global release. This could create the risk that the Products or Tokens, as further developed and maintained, may not meet your expectations at the time of or subsequent to the purchase of the Tokens. Furthermore, despite MILF's efforts to develop and maintain the Products, it is still possible that the Products will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the Products and Tokens.

You, the Purchaser (Token Holder), understand that while MILF will make reasonable efforts to finalize its Products and to utilize the Tokens by the launch date of the Product (when the Tokens will be distributed), due to circumstances beyond MILF's control, an official completed upgraded version of the Product may be delayed, may not be released globally, a limited release occurs or, in the worst case, a functioning operational upgraded global Product may not be created at all.

MILF intends to use the proceeds from selling Tokens for development, maintenance and upgrade of the Product, as well as for operating capital. The proceeds of the Token sale will be denominated in ETH and can be converted into other cryptographic and fiat currencies. If the value of ETH or other currencies fluctuates unfavorably during or after the token sale period, MILF may not be able to fund development, or may not be able to develop or maintain the Product in the manner that it intended. It is also understood that launch members were allocated compensation in the form of MILF token (100 million tokens each) which they can also sell for their rightful and fair compensation anytime after on the open market.

1.2.2 Risk of Insufficient Interest in MILF Project

It is possible that the Product will not be used by a large number of external individuals, and other organizations and that there will be limited public interest in the use of Tokens for peer-to-peer use. Such a lack of interest could impact the development of the Product. MILF cannot predict the success of its own marketing efforts or the efforts of other third parties. It is possible that, due to any number of reasons, including without limitation, the failure of business relationships or marketing strategies, that the MILF Product and all subsequent marketing of the

sale of Tokens from MILF, may fail to achieve success. This lack of interest will have a significant impact on the potential use and value of the Tokens.

It is possible that alternatives to our Products could be established that utilize the same open-source code and product and attempt to facilitate services that are materially similar to those intended to be delivered through the Product. The Product may be in competition with these alternative products, which could negatively impact the Product, and the demand for and the price of Tokens.

It is possible that a comparable product could become materially popular due to either a perceived or exposed shortcoming of the Product that is not immediately addressed by MILF, or a perceived advantage of a comparable product that includes features not incorporated into the Product. If this product obtains significant market share, it could have a negative impact on the demand for, and price of Tokens.

WARNING AND DISCLAIMER: By making a decision to purchase Tokens, the Purchaser understands the Product may not be used by a large number of users, companies, people and other organizations, which will cause a limited public interest in the development of the MILF network.

1.2.3 Risk of dissolution of MILF

It is possible, due to any number of reasons including, but not limited to, an unfavorable fluctuation in the value of Ether (or other cryptographic and fiat currencies), decrease in the Product use or quality, failure of business relationships, competing factors in the industry, or intellectual property ownership challenges, that the Product may no longer be viable to operate and MILF may dissolve or be wound up or face an uncertain or changing regulatory regime.

WARNING AND DISCLAIMER: In the event of dissolution, Purchaser will not have any recourse for the loss of Tokens or access to the Product. There are no reimbursements for Tokens.

1.2.4 Communication and information risks

MILF does not give recommendations, and it does not provide personal or financial recommendations regarding the purchase of Tokens. You (the Purchaser) should consider comprehensively the question of whether it is acceptable for You to make such purchases in terms of your financial resources.

No information submitted in any purchase agreement or on the MILF website is intended to form the basis for any investment decision of the Purchaser and does not constitute recommendations or advice. The information presented in the purchase agreement and on the MILF website cannot take into account the Purchaser's personal circumstances and should not be construed as a

recommendation of a particular type or course of action personal to the Purchaser. You are fully responsible for maintaining the confidentiality of the information you have received from the Company.

General information on the market, information on the prospects for the development of this market, information on the progress of the MILF project and applications for the Product provided by the MILF management team, are based solely on the judgment and resources of MILF and should be considered as such. MILF cannot and does not guarantee the completeness of this information and does not assume that this information will be the basis for the purchase of Tokens.

WARNING AND DISCLAIMER: You (the Purchaser) agree that MILF is released in full from any liability for any direct loss or indirect loss to the Purchaser arising directly or indirectly from: (i) the assurance of any information contained in any purchase agreement or on the website of MILF, (ii) any error, omission or inaccuracies in the perception or interpretation by the Purchaser of such information. The Purchaser recognizes and assumes exclusively the risks associated with the exchange of information about the MILF Tokens with third parties.

1.2.6 Risk of losing access to Tokens due to loss of private key(s)

Tokens may be stored in a wallet or vault, which can only be accessed with a password selected by Purchaser. The wallet or vault will hold a private key, or a combination of private keys, required to control and dispose of the Tokens. Any loss of requisite private key(s) associated with Purchaser's digital wallet or vault storing Tokens will result in loss of such Tokens. Purchaser must safely store passwords in one or more backup locations that are well separated from the primary location. If Purchaser does not have such experience or expertise, then Purchaser should not participate or purchase Tokens.

The loss, destruction, loss of access or data loss relating to a private key by MILF used to access a Token may be irreversible and could adversely affect the value of the Product and overall Tokens. Having Tokens on deposit or with any third party in a custodial relationship has attendant risks. These risks include security breaches, risk of contractual breach, and risk of loss. Purchasers should be wary of allowing third parties to hold their property for any reason.

The Purchase of Tokens should only be undertaken by individuals or entities that have significant experience with, and understanding of, the usage and intricacies of cryptographic tokens, such as Bitcoin (BTC) and Ether (ETH), and other blockchain-based software systems. Purchaser should have functional understanding of storage and transmission mechanisms associated with other cryptographic tokens. While MILF may be available to assist in the purchase of Tokens during and after the sale, in no way is MILF offering advice and in no way will MILF be responsible for

lost BTC, ETH, any other cryptocurrency, Tokens or cash resulting from actions taken by, or omitted by the Purchaser.

DISCLAIMER: MILF disclaims all responsibility for loss, destruction, loss of access or data loss relating to a private key or its related Tokens. The Purchaser assumes the risk of any financial loss caused by unauthorized third-party electronic media, and also as a consequence of forwarding such information through unprotected communication channels and/or allowing third parties to gain access to the Purchaser's ETH wallet or signing keys. The Purchaser independently should take all the measures needed for account to prevent unauthorized access to Purchaser's electronic devices, ETH wallet and signing keys. MILF is not responsible for Purchaser's choice of ETH wallet, for the functioning of the Purchaser's ETH wallet or the protection of Purchaser's signing keys.

WARNING: DO NOT PURCHASE TOKENS IF YOU ARE NOT AN EXPERT IN DEALING WITH CRYPTOGRAPHIC COINS AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS.

1.2.7 Liquidity Risks

MILF DOES NOT CURRENTLY DEAL WITH THIRD PARTY EXCHANGES OR SECONDARY MARKETS. HOWEVER, A SECONDARY MARKET FOR TOKENS MAY EXIST. WHERE TOKEN HOLDERS DECIDE TO USE THIRD PARTY EXCHANGES, MILF CAUTIONS:

There is never a guarantee that there will be an active market for one to sell, buy, or trade Tokens or products derived from or ancillary to them. The Tokens are intended to be used solely within the MILF Product and are not intended to represent any formal or legally binding investment.

Markets for Tokens may have varying degrees of liquidity. Due to different regulatory requirements in different jurisdictions and the inability of citizens of certain countries to open accounts at exchanges located anywhere in the world, the liquidity of Tokens may be markedly different in different countries and this would likely be reflected in significant price discrepancies.

WARNING AND DISCLAIMER: By making a decision to purchase Tokens, Purchaser understands and solely assumes responsibility that: (i) the Tokens may not be considered a means of payment and exchange, currency, cryptocurrency, investment instrument, investment, a loan granted to MILF; (ii) Tokens do not give Purchaser the right to receive dividends; (iii) Tokens are not subject to mandatory redemption by MILF; (iv) Purchaser has no right to require MILF to repurchase the Tokens under any circumstances.

1.2.8 Trading & exchange risks

MILF is using the ERC20 protocol, and as a result, MILF cannot control the actions of Purchasers of Tokens. Even if secondary trading of Tokens is facilitated by third party exchanges, such exchanges may be relatively new and subject to little or no regulatory oversight, making them more susceptible to fraud or manipulation. A lack of stability in the cryptocurrency exchanges and the closure or temporary shutdown of cryptocurrency exchanges due to fraud, business failure, hackers or malware, or government-mandated regulation may reduce confidence in the Product and result in greater volatility in the price of Tokens.

Cryptocurrency exchanges on which Tokens may trade may be largely unregulated and may therefore be more exposed to fraud and failure than established regulated exchanges. To the extent that the cryptocurrency exchanges representing a substantial portion of the volume in Token, trading of tokens are involved in fraud or experience security failures or other operational issues, such cryptocurrency exchange failures may result in a reduction in the price and can adversely affect the value of Tokens. To the extent that third parties do ascribe an external exchange value to Tokens (e.g. as denominated in a digital or fiat currency), such value may be extremely volatile and diminish to zero.

The market for Tokens is still new and uncertain. Values in any Token marketplace are volatile and can shift quickly. Participants in any Token market are warned that they should pay close attention to their position and holdings, and how they may be impacted by sudden and adverse shifts in trading and other market activities. Whether the market for one or more Tokens will move up or down, or whether a particular Token will lose all or substantially all of its value, is unknown. Purchaser should be cautious about holding Tokens and should not have funds invested in Tokens or speculate in Tokens that the Purchaser is not prepared to lose entirely.

WARNING AND DISCLAIMER: If You chose to use Tokens on exchanges, it is solely at your own risk. Exchanges are independent of and not operated by MILF, and MILF cannot and does not guarantee market liquidity for Tokens and therefore there may be periods of time in which Tokens are difficult to buy or sell.

1.2.9 Risks of extreme price volatility and unfavorable fluctuation of value.

The Product is a new product, thus contributing to price volatility that could adversely affect the value of Tokens. There are many factors affecting the further development of the cryptographic token industry that may affect price volatility of the Tokens. These risks can include, but are not limited to, continued worldwide growth in the adoption and use of Tokens and other coins; changes in consumer demographics, public tastes and preferences; general economic conditions; and the regulatory environment relating to the MILF Product, Tokens and other coins. The effect of any future regulatory change on the Tokens is impossible to predict, but such change could be substantial and adverse to the value of the Tokens.

Cryptographic tokens that possess value in public markets, such as ETH, have demonstrated extreme fluctuations in price over short periods of time on a regular basis. Purchaser should be prepared to expect similar fluctuations, both down and up, in the price of Tokens denominated in ETH, or currencies of other jurisdictions. Such fluctuations are due to market forces and represent changes in the balance of supply and demand. ETH may lose its value independently under the influence of any circumstances for which MILF is not responsible. More information about the Ethereum protocol is available at <http://www.ethereum.org>.

The methodology for determining the Token market price is new and untested. Such methodology may now or in the future contain inherent flaws that may adversely affect the ability to determine the Token market price and may, in turn, adversely affect the price of the Tokens.

WARNING AND DISCLAIMER: By purchasing Tokens, You expressly acknowledge and represent that You fully understand that Tokens may experience volatility in pricing and will not seek to hold any of MILF, its directors, officers, agents and advisors liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected to, the sale, purchase, exchange or trading of Tokens. MILF is not liable for any number of reasons, including without limitation the adverse fluctuations in the purchasing power of Tokens, the unfavorable fluctuation in the value of the Tokens, the possibility that the value of ETH will drop significantly in the future, depriving MILF of sufficient resources to continue to operate.

1.2.10 Risks of uninsured and financing losses.

Uninsured. Unlike cash reserves held in bank accounts or accounts at some other financial institutions, the Tokens are uninsured. In the event of loss or loss of utility value, there is no public insurer or private insurance arranged by MILF to offer recourse to Purchasers.

Financing. When a Purchaser finances a purchase or sale of Tokens, the Purchaser runs the risk of losing the investment. Similarly, when Purchaser accepts financing to enter a trading agreement, the Purchaser accepts the risk of not being able to repay that financing (e.g. if the market price of the Token that the Purchaser purchased with the financing falls). Purchasers should know all of the terms of any contracts they enter and how their trading strategies and other market and risk factors can affect their financing obligations.

WARNING AND DISCLAIMER: THE PURCHASER ACKNOWLEDGES AND AGREES THAT TOKEN TRANSACTIONS ARE IRREVOCABLE AND THAT TOKEN TRANSFERS MAY BE IRREVERSIBLE. By making a decision to purchase Tokens, the Purchaser understands and assumes sole responsibility that the Tokens, unlike bank accounts or accounts in some other financial institutions and funds, is not insured and is not planned to be insured. In case of any financial loss, no state or private insurance company shall be obligated reimburse or to pay insurance to the Purchaser for losses.

1.2.11 Risks of transaction losses

Token transactions are irrevocable. If Tokens are stolen or incorrectly transferred, such transfer may be irreversible. As a result, any incorrectly executed Token transactions could adversely affect the value of Tokens. Cryptographic token transactions are not reversible without the consent and active participation of the recipient of the transaction or, in theory, control or consent of a majority of the processing power on the host blockchain Product. Once a transaction has been verified and recorded in a data-block that is added to the blockchain, an incorrect transfer of a Token or a theft of a Token generally will not be reversible and there may be no compensation for any such transfer or theft. Such loss could adversely affect the value of Tokens generally.

WARNING AND DISCLAIMER: The Purchaser represents and warrants that Purchaser: (i) has the computer hardware, software and technological knowhow required to transact in Tokens; (ii) it is responsible for confirming the accuracy of all Token wallet addresses it is provided and that it provides in connection with any order pursuant to this Agreement; and (iii) it is responsible for and bears the risk of loss for all Tokens transferred to a Token wallet address.

1.3 Technical and Security Risks

1.3.1 Risks associated with new technology and Ethereum protocol

The MILF team warns that MILF's technology is a new and untested technology. The Purchaser understands that Tokens, blockchain technology, Ethereum, Ether and other associated and related technologies are new and relatively untested and outside of MILF control and any adverse changes in market forces or the technology impacting MILF performance under any purchase agreement for Tokens shall absolve MILF from responsibility over any delayed or unachieved milestones.

Because Tokens and the Product are based on cryptocurrency protocols, any malfunction, unexpected functioning, forking, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on Tokens or the Product ability to transfer or securely hold Tokens. Such impact could adversely affect the value of Tokens.

Advances in cryptography, or technical advances such as the development of quantum computing, could present risks to Tokens and the Product by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum and Bitcoin protocols.

WARNING AND DISCLAIMER: The MILF team is not responsible for its Product or Tokens becoming less attractive or less valuable to potential Purchasers or impossible to use due to advances in cryptography or other technical achievements, such as the development of quantum computers, advances in blockchain technologies or for other technical or technological reasons.

1.3.2 Risks of hacking, cyber threats, mining attacks and security weaknesses

Hackers, individuals, other malicious groups or organizations may attempt to interfere with the MILF Product or Tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. As the Product is based on open-source software, there is a risk that any party may intentionally or unintentionally introduce weaknesses into the core infrastructure of the Product, which could negatively affect the Product and Tokens.

Hackers, individuals, other groups or organizations may attempt to steal the BTC and ETH cryptocurrency from the Token Generation Event, thus potentially impacting the ability of MILF to promote the Product. To account for this risk, MILF has and will continue to implement comprehensive security precautions to safeguard the BTC and ETH obtained from the sale of Tokens. Multi-factor security measures will be taken to protect the cryptocurrency and Tokens, including, but not limited to, physical elements, multi- signature keys, splitting of funds, hot and cold wallet partitioning and diversification. Moreover, regular security audits of multi signature hot and cold wallets will be conducted by internal and external teams.

Advances in code cracking, or technical advances such as the development of quantum computers, could present risks to cryptographic coins and the Product, which could result in the theft or loss of Tokens. To the extent possible, MILF intends to update the protocol underlying the Product to account for any advances in cryptography and to incorporate additional security measures, but it cannot predict the future of cryptography or the success of any future security updates.

As with other decentralized cryptographic coins based on the Ethereum ERC-20 protocol, Tokens are susceptible to attacks by miners in the course of validating Token, token transactions on the Ethereum blockchain, including, but not limited to, double-spend attacks, majority mining power attacks, selfish-mining attacks and race condition attacks. Any successful attacks present a risk to the Product and Tokens, including, but not limited to, accurate execution, recording of transactions involving Tokens and expected proper payment operations.

1.3.3 Risks involving decentralized storage

MILF uses decentralized storage based on user participation to host the Product and related applications. The Product is susceptible to a number of risks related to the storage of data across many decentralized devices. Such data may include large amounts of sensitive and or proprietary information, which may be compromised in the event of a cyber-attack or other malicious activity. Similarly, the Product may be interrupted and files may become temporarily unavailable in the event of such an attack or malicious activity.

As Purchasers can use a variety of hardware and software that may interface with the Product, there is the risk that the Product may become unavailable or interrupted, based on a failure of interoperability or an inability to integrate these third-party systems and devices that MILF does not control with the Product. The risk that the Product may face increasing interruptions and additional security vulnerabilities could adversely affect the Product, and therefore the future utility of any Tokens that you hold.

WARNING AND DISCLAIMER: The Purchaser assumes the risk of any financial loss caused by the fact that Purchaser did not receive or received any delay from the MILF Product. The Purchaser assumes the risks of financial losses due to malfunctions of information, communication, electronic and other systems related to the MILF Product.

1.3.4 Risk of Security weakness in the Smart Contract, Website and MILF Token Source Code or any associates software and/or Infrastructure

There is a risk that MILF's smart contract, website, platform or Token may unintentionally include weaknesses or bugs in the source code interfering with the use of or causing the loss of Tokens. In addition, MILF is unable to foresee or guarantee the precise result of an update, amendment, alteration or modification to any of these. As a result, any update, amendment, alteration or modification could lead to an unexpected or unintended outcome that adversely affects the Tokens, website or platform.

1.3.5 Internet Transmission Risks

There are risks associated with using the Tokens, including, but not limited to, the failure of hardware, software, and Internet connections, or other technologies on which the MILF platform or the use of the Tokens relies. Such failures may result in disruptions in communication, errors, distortions or delays when using the Tokens and the MILF platform or its website.

1.4 Legal and Regulatory Risks

1.4.1 Risks associated with uncertain regulations, enforcement actions, and political events

Regulatory changes or actions may alter the nature of the purchase of the Tokens or restrict the use of Tokens or the operation of the MILF Product or any secondary crypto exchange market in a manner that adversely affects the value of the Tokens.

The legal status of certain Tokens may be uncertain. This can mean that the legality of holding or trading them is not always clear. Whether and how one or more Tokens constitute property, or assets, or rights of any kind may also seem unclear. Participants are responsible for knowing and understanding how Tokens will be addressed, regulated, and taxed under applicable law.

The regulatory status of the cryptographic coins, blockchain and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply existing regulation with respect to such technology and its applications, including the Product and Tokens. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting blockchain and distributed ledger technology and its applications, including the Product and Tokens. Regulatory actions could negatively impact the Product and Tokens in various ways, including, for purposes of illustration only, through a determination that Tokens are a regulated financial product or instrument that attracts registration or licensing requirements.

MILF may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approvals to operate in such jurisdiction. The Product or MILF could be impacted by one or more regulatory enquiries or regulatory actions, which could impede or limit the ability of MILF to continue to develop the Product.

Political or economic crises may motivate large-scale sales of Tokens, which could result in a reduction in the price and adversely affect the value of Tokens. Cryptographic technology such as Tokens, which are relatively new, are subject to supply and demand forces based upon the desirability of an alternative, decentralized means of transacting, and it is unclear how such supply and demand will be impacted by geopolitical events. Large-scale sales of Tokens would result in a reduction in the liquidity of such coins.

Tokens currently face an uncertain regulatory landscape not only in the United States but also in many foreign jurisdictions such as the European Union, China, Japan and Russia. To the extent that future regulatory actions or policies limit the ability to exchange Tokens or utilize them for payments, the demand for Tokens may be reduced and Purchasers may not seek to redeem Tokens in exchange for redemption proceeds. Furthermore, regulatory actions may limit the ability of end-Purchasers to convert Tokens into fiat currency (e.g., USD) or use Tokens to pay

for goods and services. Such regulatory actions or policies would result in a reduction of demand, and in turn, the token market price.

Various foreign jurisdictions may, in the near future, adopt laws, regulations or directives that affect the MILF Product, the Cryptocurrency Exchange Market, and their purchasers, particularly. Countries, including the United States, may in the future curtail or outlaw, the acquisition, use or redemption of Tokens. Ownership of, holding or trading in Tokens may then be considered illegal and subject to sanction. Countries may in the future take, regulatory actions that prohibit or severely restrict the right to acquire, own, hold, sell, use or trade bitcoins or to exchange bitcoins for fiat currency. By extension, similar actions by other countries, including the United States, may result in the restriction of the acquisition, ownership, holding, selling, use or trading Tokens.

WARNING AND DISCLAIMER: MILF is not liable for any adverse consequences to the Purchaser or to the MILF Product as a whole, due to prohibitive and/or restrictive measures, laws and other regulatory actions by countries, states or international organizations or unions whose implementation of instructions is obligatory for the participants of such organizations. Purchaser understands and assumes responsibility that any prohibitive and/or restrictive actions on the part of government agencies may reduce the cost and liquidity of Tokens, and significantly hamper the development and promotion of the MILF Product. Purchaser understands that Purchaser shall not be entitled to any type of refund in the event that any of these adverse consequences occur.

1.4.2 Regulatory and Securities risks

If regulatory changes require the regulation of Tokens, MILF may be required to register and comply with such regulations. To the extent that MILF decides to continue its business under such circumstances, the required registrations and regulatory compliance steps may result in extraordinary, recurring, and/or non-recurring expenses to MILF.

Current and future legislation and other regulatory developments may impact the manner in which Tokens are treated for classification and clearing purposes. In particular, Tokens may not be excluded from the definition of “commodity” or Tokens may become a “security” for future regulatory purposes. As of the date of this TDS, the MILF team is not aware of any rules that have been proposed to regulate these Tokens as a commodity or a security in jurisdictions where they are being offered. The MILF team cannot be certain as to how future regulatory developments will impact the treatment of Tokens under applicable law.

MILF and by operation of its platform, may be subject to a variety of domestic or international laws, regulations and directives, including those with respect to privacy and data protection, consumer protection, data security, and others. These laws, regulations and directives, and the interpretation or application of these laws, regulations and directives, could change. In addition, new laws, regulations or directives affecting MILF, its platform or its Tokens could be enacted,

which could impact the utility of the Tokens and their use on the MILF platform. Additionally, Purchasers of Tokens may be subject to industry specific laws and regulations or licensing requirements. If any of the parties fail to comply with any of these licensing requirements or other applicable laws or regulations, or if such laws and regulations or licensing requirements become more stringent or are otherwise expanded, it could adversely impact the MILF's Tokens and platform. Token Purchasers hereby accept the risk that in some countries the Tokens might be considered, now or in the future, a "security" tokens. In that case, MILF gives no representations, warranties or guarantees that the Tokens won't be considered security tokens in all countries. Token Purchasers hereby accept to be solely responsible for the legal, financial and any other risks connected to the Tokens should they become a security in their country or jurisdiction and to be the responsible party to investigate and verify if holding, using or disposing of the Tokens is legal in their country or jurisdiction. Also, any change in the MILF's tax status, or in taxation legislation in Malta or elsewhere, could affect the value of its financial holdings, its business and its ability to achieve its business objective and continual commitment to the development of the MILF platform.

WARNING AND DISCLAIMER: Purchasers do not have the protections associated with ownership of registered or regulated companies or shares.

1.4.3 Risks of intellectual property rights

Intellectual property rights claims may adversely affect the operation of the MILF Product.

Third parties may assert intellectual property ownership claims relating to the holding and transfer of cryptographic technology and their source codes. Regardless of the merit of any intellectual property claim or other legal action, any threatened action that reduces confidence in the Product's viability or the ability of end-Purchasers to hold and transfer Tokens, may adversely affect the value of Tokens. Additionally, a meritorious intellectual property claim could prevent participants from accessing the Product, holding or transferring their Tokens.

1.5 Unanticipated Risks and Unforeseen Risks

Cryptographic coins such as the Tokens are a new and relatively untested technology. In addition to the risks noted above, there are other risks associated with purchasing, holding and using Tokens, including those that MILF cannot anticipate. Such risks may further materialize as unanticipated variations or combinations of the risks set out above.

WARNING AND DISCLAIMER: The Purchaser understands and agrees that MILF does not have the capacity nor the insight to delineate every possible risk, and that the Purchaser assumes any unknown risks on their own behalf with regards to the purchase and use of Tokens.

By purchasing Tokens, the Purchaser expressly acknowledges and assumes all risks and agrees not to hold MILF or any of the MILF MILF liable for any losses, damages, costs or expenses (including any special, incidental, or consequential damages) arising from, or in any way connected to, the sale of Tokens, including, but not limited to, any loss associated with the risks set out below. The Purchaser acknowledges that the risk of adverse consequences arising from not reading this document, or misinterpretation and perception is borne by the Purchaser.

Part 2 - Release of Liability & Indemnities

2.1 Disclaimer of Warranties

YOU (THE PURCHASER) UNDERSTAND AND AGREE THAT THE TOKENS AND THE MILF PRODUCT, INCLUDING ANY CONTENT CONTAINED THEREIN, ARE PROVIDED BY MILF "AS-IS" WITHOUT REPRESENTATION, WARRANTY OR CONDITION OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO THE IMPLIED REPRESENTATIONS, WARRANTIES OR CONDITIONS OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR PURPOSE. MILF DOES NOT REPRESENT OR WARRANT THAT THE PRODUCT OR THE CONTENT WILL BE MADE AVAILABLE FOR SALE OR LICENSE OR THAT YOUR USE WILL BE UNINTERRUPTED OR ERROR FREE. NO ADVICE, RESULTS OR INFORMATION, OR MATERIALS WHETHER ORAL OR WRITTEN, OBTAINED BY YOU THROUGH THE PRODUCT SHALL CREATE ANY WARRANTY NOT EXPRESSLY MADE HEREIN.

2.2 Limitation of Liability

YOU (THE PURCHASER) ASSUME ALL RESPONSIBILITY AND RISK FOR THE PURCHASE OF TOKENS AND USE OF THE PRODUCT INCLUDING WITHOUT LIMITATION ANY OF THE CONTENT OR INFORMATION CONTAINED THEREIN. IN NO EVENT SHALL MILF OR ANY OF ITS DIRECTORS, OFFICERS, EMPLOYEES, SHAREHOLDERS, PARTNERS, ADVISORS, AGENTS OR LICENSEES BE LIABLE FOR ANY INCIDENTAL, INDIRECT, PUNITIVE, EXEMPLARY, OR CONSEQUENTIAL DAMAGES WHATSOEVER (INCLUDING DAMAGES FOR LOSS OF PROFITS, INTERRUPTION, LOSS OF BUSINESS INFORMATION, OR ANY OTHER PECUNIARY LOSS) IN CONNECTION WITH ANY CLAIM, LOSS, DAMAGE, ACTION, SUIT OR OTHER PROCEEDING ARISING UNDER OR OUT OF YOUR PURCHASE OF TOKENS

OR USE OF THE PRODUCT, INCLUDING WITHOUT LIMITATION THE USE OF, RELIANCE UPON, ACCESS TO, OR EXPLOITATION OF THE PRODUCT, THE CONTENT OR ANY PART THEREOF, PURCHASE OF TOKENS, OR ANY RIGHTS GRANTED TO YOU, EVEN IF MILF HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER THE ACTION IS BASED ON CONTRACT, TORT (INCLUDING NEGLIGENCE), INFRINGEMENT OF INTELLECTUAL PROPERTY RIGHTS OR OTHERWISE.

IN ANY EVENT, TOTAL MAXIMUM AGGREGATE LIABILITY IN CONNECTION WITH YOUR PURCHASE OF TOKENS OR THE USE OR EXPLOITATION OF ANY OR ALL PART OF THE PRODUCT OR THE CONTENT IN ANY MANNER WHATSOEVER SHALL BE LIMITED TO THE ORIGINAL PURCHASE PRICE PAID FOR TOKENS FOR THE SUBJECT MATTER OF ANY CLAIM, BUT IN ANY EVENT WILL NOT EXCEED ONE THOUSAND UNITED STATES DOLLARS. HOWEVER, SOME JURISDICTIONS DO NOT ALLOW FOR THE LIMITATION OR EXCLUSION OF LIABILITY FOR INCIDENTAL OR CONSEQUENTIAL DAMAGES, SO THE ABOVE LIMITATION OR EXCLUSION MAY NOT APPLY TO YOU. IN SUCH JURISDICTIONS, THE LIABILITY OF MILF OR ANY OF ITS DIRECTORS, OFFICERS, EMPLOYEES, SHAREHOLDERS, PARTNERS, ADVISORS, AGENTS OR LICENSEES SHALL BE LIMITED TO THE MINIMUM EXTENT PERMITTED BY LAW.

2.3 Indemnity

In connection with purchasing Tokens, the Purchaser agrees to indemnify, defend and hold MILF and its affiliates, directors, officers, employees, shareholders, partners, successors, advisors, and agents (collectively, the “MILF Party(ies)”) harmless from and against any and all claims, liability, losses, costs, and expenses (including reasonable legal fees) as a result of or in connection with any claim threatened or asserted against any MILF Party. Purchaser hereby waives and releases, for yourself and for your heirs, executors and administrators, any and all rights, claims and causes of action whatsoever that you may have against MILF. You further release, discharge, indemnify, defend and agree to hold harmless MILF and its affiliates, employees, officers and directors, shareholders, partners, successors, licensees, assigns and agents and those for whom they are acting, from any claim relating to your purchase of Tokens or use of the MILF Product, and from any liability for any loss or damage you may suffer or any liability for, including but not limited to, emotional distress, economic loss, damages, or infringement thereof.

Purchaser acknowledges and agrees that all rights granted to MILF in connection with the purchase of Tokens or use of its Product are irrevocable and not subject to rescission, termination, restraint or injunction under any circumstances. Further, Purchaser understands and agrees that, to the fullest extent permissible by law, neither MILF, its affiliates, or its or their MILF successors and assigns, nor any of its or their MILF officers, directors, employees,

advisors, agents, licensors, representatives, service providers, advertisers, or suppliers, shall be liable for any loss or damage, of any kind, direct or indirect, in connection with or arising from any purchase of Tokens or use of the Product, including, but not limited to, compensatory, consequential, incidental, indirect, special or punitive damages, regardless of the form of action or the basis of the claim and even if advised of the possibility of such damages.

Part 3 - Tax Consequences

3.1 No Liability

The Purchaser understands and agrees that Purchaser bears sole responsibility for any taxes as a result of the matters and transactions related to MILF, its Product or the Tokens, and any future acquisition, ownership, use, sale or other disposition of Tokens held by the Purchaser. Purchaser is responsible to report and remit the correct taxes to the appropriate tax authorities.

The tax characterization of Tokens is uncertain in many jurisdictions. Purchasers must seek their own tax advice in connection with purchasing Tokens, which may result in adverse tax consequences to Purchaser, including but not limited to withholding taxes, income taxes and tax reporting requirements.

Purchaser bears the sole responsibility for any taxation requirements, in purchasing, using and holding Tokens. To the extent permitted by law, Purchaser agrees to indemnify, defend and hold harmless MILF and any of its affiliates, directors, officers, employees, partners, advisors and agents (including developers, auditors, lawyers, contractors or founders) from any claim, liability, assessment or penalty with respect to any taxes associated with or arising from the Purchaser's purchase of Tokens hereunder, or the use or ownership of Tokens.